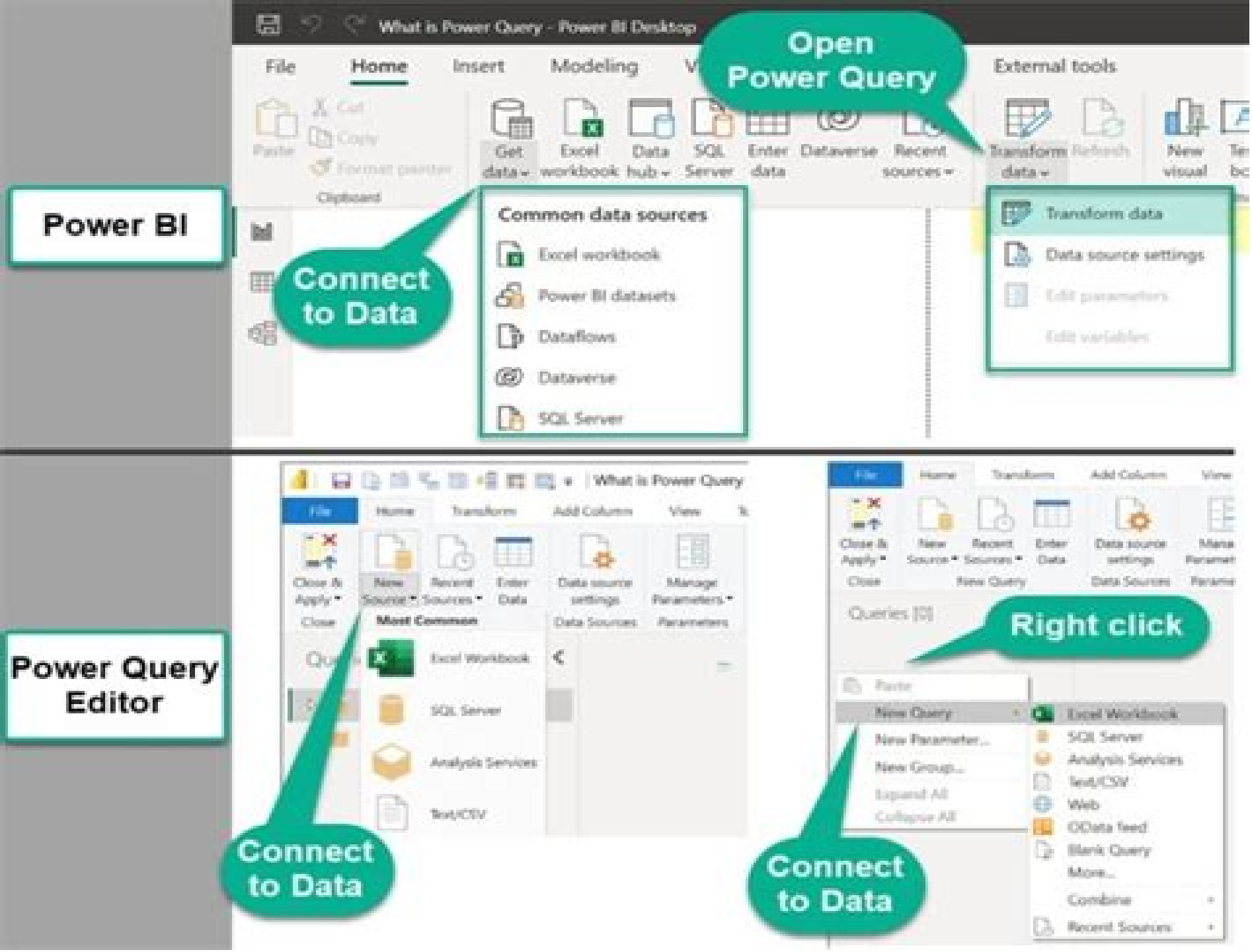
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Power Query for Power BI and Excel Christopher Webb,Crossjoin Consulting Limited,2014-07-05 Power Query for Power BI and Excel is a book for people who are tired of copying and pasting data into Excel worksheets Power Query part of the Microsoft Power BI suite is a tool that automates the process of getting data into Excel and will save you hours of dull repetitive and error prone work Power Query makes it easy to extract data from many different data sources filter that data aggregate it clean it and perform calculations on it finally loading that data into either your worksheet or directly into the new Excel 2013 Data Model used by Power Pivot This concise practical book provides a complete guide to Power Query and how to use it to solve all of your Excel data loading problems Power Query for Power BI and Excel goes well beyond the surface of what Power Query can do The book goes deep into the underlying M language showing you how to do amazing things that aren t going to be possible from just the GUI interface that iscovered in most other books You ll have full command of the GUI and you ll be able to drop into the M language to go beyond what the GUI provides The depth in this book makes it a must have item for anyone who is pushing Power BI and Excel to their limits in the pursuit of business intelligence from data analysis Teaches the basics of using Power Query to load data into Excel Helps you solve common data related problems with Power Query Shows how to write your own solutions in the powerful M language Master Your Data with Power Query in Excel and Power BI MrExcel's Holy Macro! Books,Miguel Escobar,Ken Puls,2024-09-26 Master data transformation techniques using Power Query in Excel and Power BI Learn to manage optimize and automate your data workflows with practical examples Key Features Comprehensive coverage of Power Query from basics to advanced techniques Seamless integration and movement of queries between Excel and Power BI Hands on practice with real world data scenarios to build your confidence Book DescriptionThis book equips you with the essential skills to master Power Query in Excel and Power BI Starting with the basics you ll learn query management data types and error handling establishing a solid foundation You ll explore techniques to move queries between Excel and Power BI ensuring seamless workflow integration As the guide progresses you ll delve into data import methods from flat files Excel web based and relational sources while performing key transformations like appending combining and reshaping data Advanced topics such as conditional logic Power Query values and M Language fundamentals will enhance your ability to customize and optimize queries The book also covers the creation of parameters and custom functions alongside applying sophisticated date and time techniques Finally you ll learn to optimize query performance and automate data refreshes ensuring your analysis remains current By the end of this guide you ll have the confidence and expertise to effectively transform and manage data using Power Query significantly enhancing your data analysis capabilities in Excel and Power BI What you will learn Understand Power Query fundamentals Manage queries effectively Transform and cleanse data Import data from diverse sources Utilize advanced features like M language Automate and optimize data processes Who this book is for Ideal for data analysts Excel

users and Power BI enthusiasts looking to streamline data processing Readers should have a basic understanding of Excel and data handling concepts No prior knowledge of Power Query is required **Getting started with Power Query in Power BI and Excel** Reza Rad,Leila Etaati,2021-08-27 Any data analytics solution requires data population and preparation With the rise of data analytics solutions these years the need for this data preparation becomes even more essential Power BI is a helpful data analytics tool that is used worldwide by many users As a Power BI or Microsoft BI developer it is essential to learn how to prepare the data in the right shape and format needed You need to learn how to clean the data and build it in the structure that can be modeled easily and used high performant for visualization Data preparation and transformation is the backend work If you consider building a BI system as going to a restaurant and ordering food The visualization is the food you see on the table nicely presented The quality the taste and everything else comes from the hard work in the kitchen The part that you don t see or the backend in the world of Power BI is Power Query You may be already familiar with some other data preparation and data transformation technologies such as T SQL SSIS Azure Data Factory Informatica etc Power Query is a data transformation engine capable of preparing the data in the format you need The good news is that to learn Power Query you don t need to know programming Power Query is for citizen data engineers However this doesn t mean that Power Query is not capable of performing advanced transformation Unfortunately because Power Query and data preparation is the kitchen work of the BI system many Power BI users skip the learning of it and become aware of it somewhere along their BI project Once they get familiar with it they realize there are tons of things they could have implemented easier faster and in a much more maintainable way using Power Query In other words they learn mastering Power Query is the key skill toward mastering Power BI We have been working with Power Query since the very early release of that in 2013 named Data Explorer and wrote blog articles and published videos about it The number of articles we published under this subject easily exceeds hundreds Through those articles some of the fundamentals and key learnings of Power Query are explained We thought it is good to compile some of them in a book A good analytics solution combines a good data model good data preparation and good analytics and calculations Reza has written another book about the Basics of modeling in Power BI and a book on Power BI DAX Simplified This book is covering the data preparation and transformations aspects of it This book is for you if you are building a Power BI solution Even if you are just visualizing the data preparation and transformations are an essential part of analytics You do need to have the cleaned and prepared data ready before visualizing it This book is complied into a series of two books which will be followed by a third book later Getting started with Power Query in Power BI and Excel this book Mastering Power Query in Power BI and Excel already available to be purchased separately Power Query dataflows will be published later Although this book is written for Power BI and all the examples are presented using the Power BI However the examples can be easily applied to Excel Dataflows and other tools and services using Power Query

Collect, Combine, and Transform Data Using Power Query in Power BI and Excel Daniil Maslyuk,Gil Raviv,2024-12-12

Transform your data analysis experience with Power Query the ultimate tool for importing reshaping and cleansing data through a user friendly interface Whether you re using Power BI Excel or other Microsoft products Power Query s capabilities are at your fingertips Renowned Power Query experts Daniil Maslyuk and Gil Raviv guide you through mastering this indispensable tool helping you eliminate tedious manual data preparation tackle common issues and avoid potential pitfalls In this updated edition you ll delve into comprehensive analytics challenges seamlessly integrating your skills into a realistic final project By the end you ll possess the expertise to handle any data and convert it into actionable insights You will learn how to Effortlessly prepare data by utilizing Power Query in Power BI and Excel to transform your data quickly and efficiently Overcome common data preparation problems with intuitive mouse clicks and straightforward formula edits Combine data from various sources multiple queries and mismatched tables with ease Reshape tables to suit your analysis needs Use the Power Query M formula language to create flexible data mashups and tailor transformations to your requirements Address and overcome collaboration challenges by using Power Query s powerful features Gain crucial insights from text feeds by enhancing your data analysis capabilities Profile data diagnose queries improve query performance and more About This Book For everyone who wants to get more done with Power Query in less time For business and financial professionals developers entrepreneurs students and others who need to efficiently manage and analyze data Mastering Power Query in Power BI and Excel Reza Rad,Leila Etaati,2021-08-27 Any data analytics solution requires data population and preparation With the rise of data analytics solutions these years the need for this data preparation becomes even more essential Power BI is a helpful data analytics tool that is used worldwide by many users As a Power BI or Microsoft BI developer it is essential to learn how to prepare the data in the right shape and format needed You need to learn how to clean the data and build it in a structure that can be modeled easily and used high performant for visualization Data preparation and transformation is the backend work If you consider building a BI system as going to a restaurant and ordering food The visualization is the food you see on the table nicely presented The quality the taste and everything else come from the hard work in the kitchen The part that you don t see or the backend in the world of Power BI is Power Query You may already be familiar with other data preparation and transformation technologies such as T SQL SSIS Azure Data Factory Informatica etc Power Query is a data transformation engine capable of preparing the data in the format you need The good news is that to learn Power Query you don t need to know programming Power Query is for citizen data engineers However this doesn t mean that Power Query is not capable of performing advanced transformation Power Query exists in many Microsoft tools and services such as Power BI Excel Dataflows Power Automate Azure Data Factory etc Through the years this engine became more powerful These days we can say this is essential learning for anyone who wants to do data analysis with Microsoft technology to learn Power Query and master it We have been working with Power Query since the very early release of that in 2013 named Data Explorer and wrote blog articles and published videos about it The number of

articles we published under this subject easily exceeds hundreds Through those articles some of the fundamentals and key learnings of Power Query are explained We thought it is good to compile some of them in a book series A good analytics solution combines a good data model good data preparation and good analytics and calculations Reza has written another book about the Basics of modeling in Power BI and a book on Power BI DAX Simplified This book is covering the data preparation and transformations aspects of it This book series is for you if you are building a Power BI solution Even if you are just visualizing the data preparation and transformations are an essential part of analytics You do need to have the cleaned and prepared data ready before visualizing it This book is compiled into a series of two books which will be followed by a third book later Getting started with Power Query in Power BI and Excel already available to be purchased separately Mastering Power Query in Power BI and Excel This book Power Query dataflows will be published later This book deeps dive into real world challenges of data transformation It starts with combining data sources and continues with aggregations and fuzzy operations The book covers advanced usage of Power Query in scenarios such as error handling and exception reports custom functions and parameters advanced analytics and some helpful table and list functions The book continues with some performance tuning tips and it also explains the Power Query formula language M and the structure of it and how to use it in practical solutions Although this book is written for Power BI and all the examples are presented using the Power BI However the examples can be easily applied to Excel Dataflows and other tools and services using Power Query Power Query for Power Bi and Excel Hannah B. Coles,2015-08-10 Thought provoking and accessible in approach this updated and expanded second edition of the Power Query for Power BI and Excel provides a user friendly introduction to the subject Taking a clear structural framework it guides the reader through the subject s core elements A flowing writing style combines with the use of illustrations and diagrams throughout the text to ensure the reader understands even the most complex of concepts This succinct and enlightening overview is a required reading for advanced graduate level students We hope you find this book useful in shaping your future career Feel free to send us your enquiries related to our publications to info risepress pw Rise Press Collect, Transform and Combine Data Using Power Bi and Power Query in Excel Gil Raviv,2018-04-28 Did you know that there is a technology inside Excel and Power BI that allows you to create magic in your data avoid repetitive manual work and save you time and money Using Excel and Power BI you can Save time by eliminating the pain of copying and pasting data into workbooks and then manually cleaning that data Gain productivity by properly preparing data yourself rather than relying on others to do it Gain effiiciency by reducing the time it takes to prepare data for analysis and make informed decisions more quickly With the data connectivity and transformative technology found in Excel and Power BI users with basic Excel skills import data and then easily reshape and cleanse that data using simple intuitive user interfaces Known as Get Transform in Excel 2016 as the Power Query separate add in in Excel 2013 and 2010 and included in Power BI you ll use this technology to tackle common data challenges resolving them with simple mouse clicks

and lightweight formula editing With your new data transformation skills acquired through this book you will be able to create an automated transformation of virtually any type of data set to mine its hidden insights **Microsoft Power BI Cookbook** Greg Deckler,Brett Powell,2021-09-30 Publisher s note This edition from 2021 is outdated and does not cover the most recent Power BI updates A new third edition updated to the latest release is now available in color Purchase of the print or Kindle book includes a free eBook in the PDF format Key Features Update your knowledge with new recipes for query optimization aggregation tables Power BI API and paginated reports Work with recipes across diverse Power BI platforms including the Power BI Service and Mobile Applications Implement custom solutions with M and DAX languages through actionable guidance and proven development techniques Book DescriptionThe complete everyday reference guide to Power BI written by an internationally recognized Power BI expert duo is back with a new and updated edition Packed with revised practical recipes Microsoft Power BI Cookbook Second Edition helps you navigate Power BI tools and advanced features It also demonstrates the use of end to end solutions that integrate those features to get the most out of Power BI With the help of the recipes in this book you ll gain advanced design and development insight practical tips and guidance on enhancing existing Power BI projects The updated recipes will equip you with everything you need to know to implement evergreen frameworks that will stay relevant as Power BI updates You ll familiarize yourself with Power BI development tools and services by going deep into the data connectivity transformation modeling visualization and analytical capabilities of Power BI By the end of this book you ll make the most of Power BI s functional programming languages of DAX and M and deliver powerful solutions to common business intelligence challenges What you will learn Cleanse stage and integrate your data sources with Power Query M Remove data complexities and provide users with intuitive self service BI capabilities Build business logic and analysis into your solutions via the DAX programming language and dashboard ready calculations Implement aggregation tables to accelerate query performance over large data sources Create and integrate paginated reports Understand the differences and implications of DirectQuery live connections Import and Composite model datasets Integrate other Microsoft data tools into your Power BI solution Who this book is for If you re a BI professional who wants to up their knowledge of Power BI and offer more value to their organization then this book is for you Those looking for quick solutions to common Power BI problems will also find this book an extremely useful resource Please be aware that this is not a beginner s guide you ll need a solid understanding of Power BI and experience working with datasets before you dive in

Beginning Power BI Dan Clark,2017-02-28 Analyze your company s data quickly and easily using Microsoft s latest tools You will learn to build scalable and robust data models to work from clean and combine different data sources effectively and create compelling visualizations and share them with your colleagues Author Dan Clark takes you through each topic using step by step activities and plenty of screen shots to help familiarize you with the tools This second edition includes new material on advanced uses of Power Query along with the latest user guidance on the evolving Power BI

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and Power Pivot for Excel ISBN 9781509302765 Go to the book s page at the Microsoft Press Store here for more details http aka ms analyzingdata details Learn more about Power BI at https powerbi microsoft com **The Definitive Guide to Power Query (M)** Greg Deckler,Rick de Groot,Melissa de Korte,2024-03-29 Learn how to use the Power Query M formula language and its functions effectively for better data modeling and impactful business intelligence reports Free with your book DRM free PDF version access to Packt s next gen Reader Key Features Get comprehensive coverage of fundamental and advanced Power Query concepts Gain hands on experience with practical examples based on real world problems Delve into the intricacies of Power Query M language for enhanced data manipulation Book DescriptionData transformation is a critical step in building data models and business intelligence reports Power Query is an invaluable tool for anyone who wants to master data transformation and this book will equip you with the knowledge and skills to make the most of it The Definitive Guide to Power Query M will help you build a solid foundation in the Power Query M language As you progress through the chapters you ll learn how to use that knowledge to implement advanced concepts and data transformations This will set the stage for an uncompromisingly thorough exploration of the Power Query M Language You ll also get to grips with optimizing performance handling errors and implementing efficient data processing techniques As this is a hands on guide the practical examples in the chapters will help you gain the skills to apply Power Query to real world problems and improve your data analysis capabilities By the end of this book you will be able to leverage all of Power Query s remarkable capabilities for data transformation Email sign up and proof of purchase required What you will learn Gain a strong understanding of Power Query fundamentals Master various functions within Power Query to perform complex data operations Acquire knowledge about values types and control structures in Power Query Develop proficiency in error handling techniques Learn performance optimization strategies for Power Query Apply what you ve learned to real world scenarios including common troublesome patterns Who this book is for This book is for business analysts business intelligence professionals and power business users working with data who want to add Power Query mastery to their resume This book will be beneficial for anyone who wants to automate their process of data cleaning and save huge amount of time Having some basic experience in Power Query is recommended *Power Pivot and Power BI* MrExcel's Holy Macro! Books,Rob Collie,Avichal Singh,2024-09-26 Unlock the power of data analysis with Power Pivot and Power BI Master the techniques and tools to transform your data into insightful reports dashboards and models Key Features Step by step guide to mastering Power Pivot and Power BI Practical examples and real world applications Foundational to advanced techniques for effective data analysis Book DescriptionMaster Power Pivot and Power BI with this comprehensive guide designed to elevate your data analysis and business intelligence skills Starting with the essentials of Power Pivot you ll learn how to load and transform data create calculated columns and apply foundational DAX functions As you advance the book dives into more complex topics like working with multiple tables understanding relationships and mastering advanced DAX functions such as CALCULATE and

FILTER You ll also explore the powerful capabilities of Power BI Desktop and learn how to turn your data into compelling visualizations that drive impactful business decisions With a focus on practical application the guide includes real world examples and exercises to reinforce each concept By the end of this guide you ll have the skills to build sophisticated data models optimize performance and create dynamic reports and dashboards that effectively communicate insights This guide is perfect for professionals aiming to harness the full power of Excel and Power BI in their data driven decision making processes What you will learn Understand the Power Pivot and Power BI ecosystem Load and prepare data effectively Build and manage calculated columns Master DAX measures and functions Optimize data model performance Leverage Power BI Desktop and advanced features Who this book is for Ideal for data professionals Excel users and business analysts this book assumes a basic understanding of Excel but no prior knowledge of Power Pivot or Power BI It is suitable for anyone looking to enhance their data analysis and reporting skills using these tools **Power BI for the Excel Analyst** MrExcel's Holy Macro! Books,Wyn Hopkins,2024-09-26 Master Power BI s capabilities to elevate your Excel skills with this comprehensive guide tailored for Excel analysts transitioning to Power BI Learn data modeling DAX and advanced reporting techniques Key Features Practical guide for transitioning from Excel to Power BI Step by step tutorials for Power BI Desktop Advanced data modeling and report creation using DAX Book DescriptionTransform your Excel expertise into advanced Power BI skills with this targeted guide designed for analysts You ll begin by setting up Power BI and learning how to integrate it with your existing Excel knowledge The book will guide you through essential concepts like data cleaning transformation and visualization using Power Query As you progress you ll dive into advanced data modeling and learn how to write powerful DAX measures to enhance your analysis This guide also covers the crucial steps of publishing and sharing your reports through PowerBI com You ll explore cloud based data management create Workspaces for collaboration and learn about different licensing options Additionally advanced features like Row Level Security and Dataflows are discussed to help you handle complex data scenarios By the end of this guide you ll have the ability to build professional grade reports perform sophisticated data analysis and confidently present your insights Whether you re new to Power BI or looking to enhance your skills this guide provides a clear and structured path to mastering the platform What you will learn Transition seamlessly from Excel to Power BI Master Power Query for data cleaning Publish and share Power BI reports Create advanced data models using DAX Optimize report design and interactivity Leverage Power BI features for enhanced insights Who this book is for The ideal audience includes Excel analysts data professionals and business intelligence enthusiasts who are familiar with Excel and want to expand their capabilities using Power BI A basic understanding of Excel functions and formulas is recommended **Excel Power Pivot & Power Query For Dummies** Michael Alexander,2022-01-25 Learn to crunch huge amounts of data with PowerPivot and Power Query Do you have a ton of data you need to make sense of Microsoft s Excel program can handle amazingly large data sets but you ll need to get familiar with PowerPivot and Power Query to get started

And that s where Dummies comes in With step by step instructions accompanied by ample screenshots Excel PowerPivot Power Query For Dummies will teach you how to save time simplify your processes and enhance your data analysis and reporting Use Power Query to discover connect to and import your organization s data Then use PowerPivot to model it in Excel You ll also learn to Make use of databases to store large amounts of data Use custom functions to extend and enhance Power Query Add the functionality of formulas to PowerPivot and publish data to SharePoint If you re expected to wrangle interpret and report on large amounts of data Excel PowerPivot Power Query For Dummies gives you the tools you need to get up to speed quickly **Power BI for the Excel Analyst** Wyn Hopkins,2022-12-01 The essential guide for getting started with Power BI Power BI is an amazing cloud based business analytics service provided by Microsoft that allows people to transform data into rich interactive visual reports that presents a 360 degree business view and improves business decision making This book is designed to get the Excel analyst started with Power BI touching on Power Query and Power Pivot Supercharge Power BI MrExcel's Holy Macro! Books,Matt Allington,2024-09-26 Master the power of DAX and data modeling in Power BI to elevate your data analysis skills This comprehensive guide covers essential functions advanced techniques and practical examples for mastering business analytics Key Features Comprehensive coverage of DAX functions Step by step progression from basics to advanced topics Practical examples to reinforce learning Book DescriptionThis guide is designed to empower Power BI users with advanced skills in data modeling and DAX It begins with an introduction to the foundational concepts of data modeling where you ll learn how to structure your data for optimal performance and analysis You ll then progress to mastering essential DAX functions including iterators filters and time intelligence These chapters will help you create sophisticated calculations that bring your data to life As you advance the guide delves into more complex topics like evaluation context context transition and disconnected tables These concepts are crucial for understanding how DAX formulas interact with your data enabling you to build more accurate and insightful reports The guide also covers practical applications such as transferring DAX skills to Excel and using advanced Power BI features like Analyze in Excel and Cube Formulas By the end of this book you ll have a deep understanding of both data modeling and DAX equipping you with the knowledge to tackle complex data challenges Whether you re working on business intelligence projects or enhancing your data analysis capabilities this guide will give you the tools to excel in Power BI What you will learn Create and load data models Master DAX functions Utilize filter propagation Implement time intelligence Transition context efficiently Transfer DAX skills to Excel Who this book is for This book is ideal for data analysts business intelligence professionals and Power BI users looking to deepen their understanding of DAX and data modeling A basic understanding of Power BI and familiarity with data analysis concepts are recommended **Advanced Analytics with Power BI and Excel: Learn powerful visualization and data analysis techniques using Microsoft BI tools along with Python and R** Dejan Sarka,Jernej Rihar,Klemen Vončina,2023-10-13 Empowering You to Master Business Intelligence and Solve Real world Analytical

problems Key Features Fulfill your business analytics objectives through comprehensive theory and hands on real world examples Dive into the world of advanced Business Intelligence using data science with Power BI Acquire in demand skills that align with the current job market and enhance your career prospects Book Description In today s analytics landscape proficiency in Excel and Power BI is practically a prerequisite for a successful career This book provides a concise yet comprehensive exploration of these foundational elements of modern Business Intelligence BI Comprising ten chapters this book covers the entire development journey of a Power BI analytical solution spanning from data modeling and preparation to report creation publication and dashboard and app deployment It offers insights into security measures and performance optimization ensuring a well rounded understanding of the BI ecosystem Furthermore it delves into advanced topics such as leveraging data science algorithms within reports offering readers an extensive learning experience The book takes a holistic approach to these technologies offering a contrast to the narrow perspectives often adopted by contemporary BI professionals who rely solely on a single tool or language The book allows data enrichment through calculations that can be achieved using various languages including SQL queries at the source Power Query Formula Language M Python R and DAX What you will learn Learn the art of crafting comprehensive reports and analyses using Excel and Power BI Discover efficient methods for sharing your insights and reports with your team or clients Gain the skills to maintain and update your analytical solutions effectively Understand the significance of extracting valuable information from data in today s business landscape Address the increasing demand for skilled analysts filling a critical gap in the industry Who is this book for This book caters to aspiring Business Intelligence developers analysts seeking to enhance their skills and beginners looking to efficiently use tools like Excel It also appeals to data enthusiasts and serves as a practical resource for students and educators in data related fields Table of Contents 1 Introducing the Theoretical Background for Democratizing Analytics 2 Acquiring and transforming data from multiple sources 3 Power Query Transformations and Formula Language M Overview 4 Building a simple analytical solution with Power Pivot in Excel 5 Enhancing the model and business analysis with DAX 6 Creating reports in Power BI Desktop 7 Using the Power BI Service 8 Data Science in Power BI 9 Optimizing Power BI models and reports 10 Deploying Maintaining and Securing Power BI Assets Index **Learn Power Query** Linda Foulkes,Warren Sparrow,2020-07-17 This book will effectively guide you through Power Query starting with the shortcomings of other tools with regard to data analysis and management You ll then delve into the Power Query interface understand how to connect combine and refine data with query tools and finally create dashboards and multi dimensional reports in Power Query

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