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## AN OVERVIEW OF BAGASSE AS A RESOURCE FOR THE AUSTRALIAN PAPER INDUSTRY

By

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**KEYWORDS:** Bagasse, Pulp, Packaging, Newsprint, Tissue.

### Abstract

THE NEED to reduce Australian pulp and paper imports and the rapid growth in the nearby Asia Pacific region suggest that an opportunity exists for the establishment of a new pulp mill in Australia. However, the economic environment, specifically currency fluctuations, has not been favourable for the large investment required to build a conventional bleached eucalypt kraft pulp mill. An alternative might be to utilise the relatively cheap bagasse produced in the sugar cane producing regions of Australia. Despite compelling economic advantages, no bagasse pulp mill has yet been constructed. The main problems appear to be the perceived lower quality of bagasse pulps, coupled with processing issues.

### Introduction

Bagasse is the fibrous material that remains after sugar has been extracted from cane by crushing or diffusion. Australian sugar mills and paper manufacturers have investigated the feasibility of pulping bagasse several times during the past few years. The motivation for this interest is clear. In 2001–02, Australia imported more than 1.4 million tonnes of paper products annually, accounting for 88% of the trade deficit in the wood products sector of \$1.7 billion (Macdonald, 2003). Within the nearby Asia Pacific region (particularly in China), demand for paper is expected to grow at 6% to 12% per annum, depending upon grade.

Taken together, these two facts suggest that an opportunity exists for the establishment of a new pulp mill in Australia. However, to establish a conventional hardwood kraft pulp mill, more than \$1 billion of capital expenditure would normally be required, in part because a large mill is needed to capture economies of scale and thereby secure adequate rates of return. An alternative might be to utilise the relatively cheap bagasse produced in the sugar cane producing regions of Australia. However, despite compelling economic advantages, no bagasse pulp mill has yet been constructed. In this paper, possible reasons for this situation are explored.

### Paper grades

Paper products are an integral part of modern living. Your morning breakfast cereal comes from a cardboard box. You eat breakfast while reading a newspaper. You wipe up spilled milk with paper toweling or tissue. Your shopping list is written on paper.

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## **Table of Contents An Overview Of Bagasse As A Resource For The Australian**

1. Understanding the eBook An Overview Of Bagasse As A Resource For The Australian
  - The Rise of Digital Reading An Overview Of Bagasse As A Resource For The Australian
  - Advantages of eBooks Over Traditional Books
2. Identifying An Overview Of Bagasse As A Resource For The Australian
  - Exploring Different Genres
  - Considering Fiction vs. Non-Fiction
  - Determining Your Reading Goals
3. Choosing the Right eBook Platform
  - Popular eBook Platforms
  - Features to Look for in an An Overview Of Bagasse As A Resource For The Australian
  - User-Friendly Interface
4. Exploring eBook Recommendations from An Overview Of Bagasse As A Resource For The Australian
  - Personalized Recommendations
  - An Overview Of Bagasse As A Resource For The Australian User Reviews and Ratings
  - An Overview Of Bagasse As A Resource For The Australian and Bestseller Lists

5. Accessing An Overview Of Bagasse As A Resource For The Australian Free and Paid eBooks
  - An Overview Of Bagasse As A Resource For The Australian Public Domain eBooks
  - An Overview Of Bagasse As A Resource For The Australian eBook Subscription Services
  - An Overview Of Bagasse As A Resource For The Australian Budget-Friendly Options
6. Navigating An Overview Of Bagasse As A Resource For The Australian eBook Formats
  - ePub, PDF, MOBI, and More
  - An Overview Of Bagasse As A Resource For The Australian Compatibility with Devices
  - An Overview Of Bagasse As A Resource For The Australian Enhanced eBook Features
7. Enhancing Your Reading Experience
  - Adjustable Fonts and Text Sizes of An Overview Of Bagasse As A Resource For The Australian
  - Highlighting and Note-Taking An Overview Of Bagasse As A Resource For The Australian
  - Interactive Elements An Overview Of Bagasse As A Resource For The Australian
8. Staying Engaged with An Overview Of Bagasse As A Resource For The Australian
  - Joining Online Reading Communities
  - Participating in Virtual Book Clubs
  - Following Authors and Publishers An Overview Of Bagasse As A Resource For The Australian
9. Balancing eBooks and Physical Books An Overview Of Bagasse As A Resource For The Australian
  - Benefits of a Digital Library
  - Creating a Diverse Reading Collection An Overview Of Bagasse As A Resource For The Australian
10. Overcoming Reading Challenges
  - Dealing with Digital Eye Strain
  - Minimizing Distractions
  - Managing Screen Time
11. Cultivating a Reading Routine An Overview Of Bagasse As A Resource For The Australian
  - Setting Reading Goals An Overview Of Bagasse As A Resource For The Australian
  - Carving Out Dedicated Reading Time
12. Sourcing Reliable Information of An Overview Of Bagasse As A Resource For The Australian
  - Fact-Checking eBook Content of An Overview Of Bagasse As A Resource For The Australian
  - Distinguishing Credible Sources
13. Promoting Lifelong Learning

- Utilizing eBooks for Skill Development
  - Exploring Educational eBooks
14. Embracing eBook Trends
- Integration of Multimedia Elements
  - Interactive and Gamified eBooks

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