

Progress Note for Psychotherapy Template

Client Information

Remi
First Name

Lopez
Last Name

04/04/1984
Date of Birth

02/12/2022 14:00
Date/Time

Problem

Remi has improved in managing her mood swings, and practicing emotional regulation techniques. However, she still has difficulties in concentrating on her work and motivating herself to complete tasks. Remi states that, "no matter how big or small, or what I'm feeling, I just struggle to work on both my mental state and my life."

Assessment

Remi has been diagnosed with bipolar disorder (type 1), and has faced issues with managing mood swings in the past. However, she has made significant progress, and now struggles to attend to work tasks in addition to focusing on her emotional regulation processes. It is recommended that she is given concentration techniques to help develop strategies to combat work imbalances.

Intervention

Remi has been provided with concentration techniques, as well as a structured plan to help her divide time for herself and for her day to day responsibilities. Remi is happy with this plan, and has responded positively to taking little steps.

Medication

Remi continues with her Lithium dosage. If improvements continue in future sessions, we may look at gradually decreasing this.

Plan

Remi will see me in 2 weeks, and will report back on her concentration techniques as well as her work/self-care balance. We will amend strategies, and revise medication routes if improvements are not made.

Dr Lucy Smith

Clinician Name (Printed)



Clinician Signature

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Patricia Csank Baldwin



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Note Designer Patricia Csank Baldwin, 2023 This second edition of Note Designer provides step by step guidelines tips and instruction on how to create and write psychotherapy treatment notes and reports The book includes information and guidance on how to write intake reports treatment plans treatment progress notes for individual psychotherapy couples therapy and child and family therapy risk assessments and termination reports A number of sample notes reports and templates are provided The book also includes hundreds of representative statements for therapists to use in their own progress notes and reports A valuable resource for experienced mental health professionals and trainees alike

STEPnotes(TM) Rhonda Sutton, 2013-08-28 This book is a way for counselors to conceptualize their therapy sessions with their clients The STEPnotes structure aids in the therapeutic process and provides a professional format for other administrative functions Back cover *The Counselor's Steps for Progress Notes* Rhonda Sutton, 2015-06-21 Dr Rhonda Sutton's second edition of the straightforward guide to progress notes includes additional examples information documentation and clinical language that expands on the utility and readability of the first book Additional case studies provide examples of how to use the STEPs to format notes New chapters include information on clinical language and documentation This book covers everything about progress notes from how to write them to how to store them and even what to do when someone requests to them In addition clinical terms and abbreviations are included as well as suggestions for other clinical documentation such as termination letters privacy statements and professional disclosure statements Suited for all types of mental health clinicians this book will help therapists improve upon their progress notes and other forms of clinical documentation

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