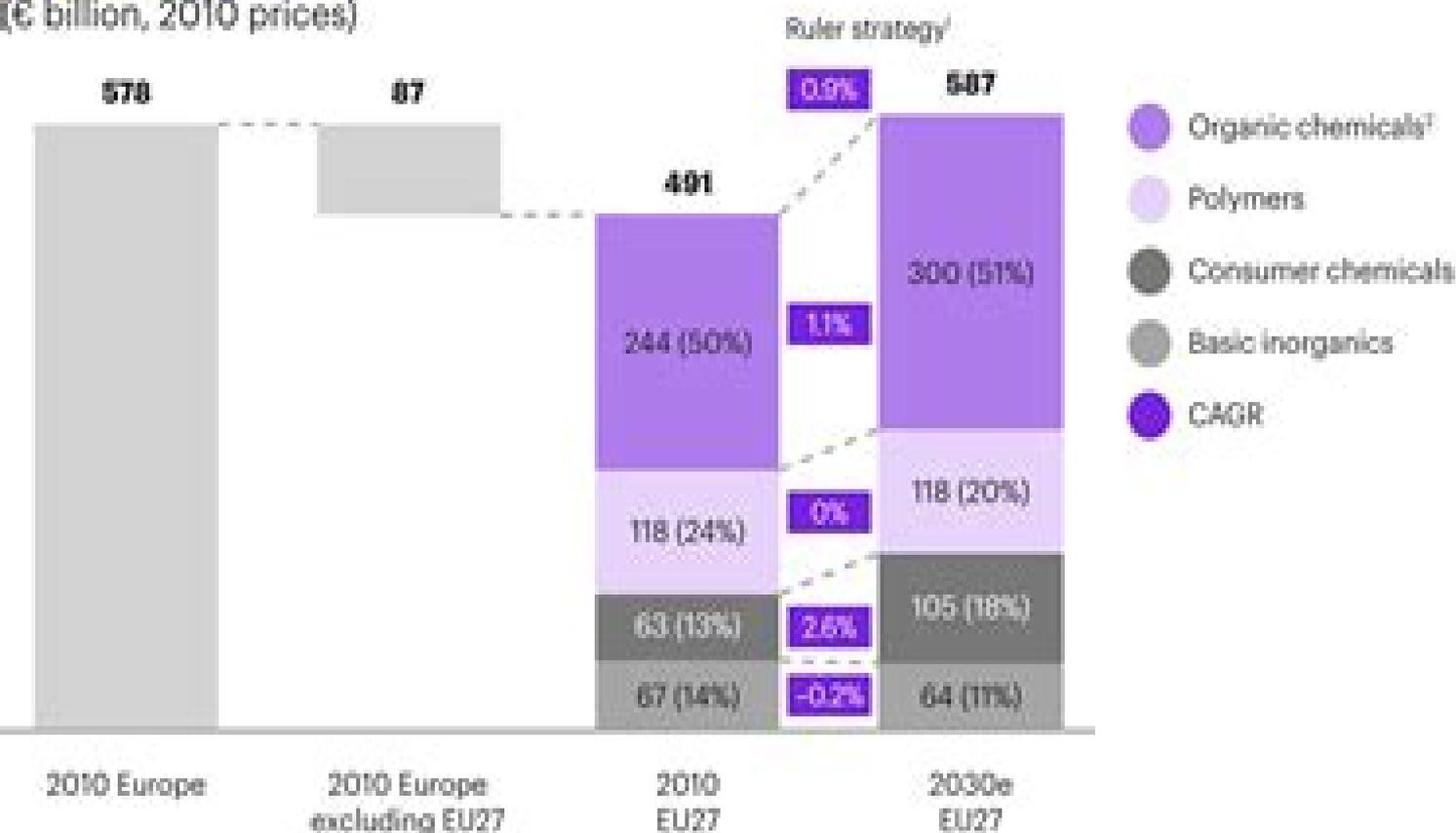


Figure 2

Chemicals production in Europe is expected to grow moderately, with slightly higher demand for consumer chemicals

Production volumes

(€ billion, 2010 prices)



Note: EU27 refers to the 27 member states of the European Union.

[‡] Ruler strategy production volume CAGR 2000-10 extrapolated to 2030; 0.9% is expected ruler strategy CAGR for EU27 2010-2030.

[†] Value and weighting reflect 2010 prices.

^{††} Petrochemicals and specialty chemicals are included in the category "organic chemicals."

Sources: European Chemical Industry Council (CEFIC); Kearney analysis

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